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A Memory-Efficient Hardware Implementation Of Parallel String Matching For Complex Clamav Virus Signatures

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Abstract: High speed and always-on network access is becoming common place around the world, creating a demand for increased network security. Network Intrusion Detection Systems (NIDS) attempt to detect and prevent attacks from the network using pattern-matching rules in a way similar to anti-virus software. For the low-cost hardware-based intrusion detection systems for complex regex patterns, this project work proposed a memory-efficient token based detection methods. In order to reduce the number of state transitions, long target patterns are divided into sub patterns with a pre-coded length; deterministic finite automata are built with the sub patterns. Using the patterns dividing, the variety of target pattern lengths can be mitigated, so that memory usage in homogeneous string matchers can be efficient. In order to identify each original long pattern being divided, a multi-stage sequential matching scheme is proposed for the successive matches with sub-patterns.

I. INTRODUCTION

Every system connected to the Internet is susceptible to different kinds of attack such as virus and worm inflections, junk mail (spam messages) and email spoofing. Therefore there exists an increasing demand for network devices capable of inspecting the content of data packets in order to enhance network security and provide application-specific services. Firewalls were used considerably to prevent access to systems from intrusions but they cannot get rid of all security threats, nor can they identify attacks when they occur. Hence, next generation firewalls should provide deep packet inspection^{3, 10} capabilities, in order to provide prevention from these attacks. Network Intrusion Detection Systems (NIDS) performs the function of deep packet inspection. Matching engines inspect packet's payload searching for patterns that would alert security threats. Matching every incoming byte against thousands of pattern characters at wire rates such as for 3G, 4G high mobility communications is a complicated task. Most of the intrusion detection systems that accomplish deep packet inspection perform simple string matching algorithms to match packets against a large, but finite set of strings. Therefore, modern matching engines uses regular expression-based pattern matching, since regular expressions present higher expressive power and flexibility. Performance analysis of SNORT² open source IDS rule-set reveals that 31% of total processing time is due to string matching and it may goes up to 80% in case of Web-intensive traffic. Therefore, string matching is the most computationally intensive part of anti-virus system. So in this paper we mainly concentrate on optimized matching algorithms. Intrusion detection systems implemented in general-purpose processors can only perform up to a few hundred Mbps throughput. Therefore, hardware-based solution is the only possible way to increase the performance speeds. FPGA-based systems^{22, 19} provide higher flexibility and high throughput comparable to systems based on ASIC platform. FPGA-based systems can exploit parallelism to achieve acceptable processing throughput. Several implementations for FPGA-based intrusion detection using regular expressions (NFAs/DFAs), ternary CAM^{16, 18} and filtering techniques have been proposed.Implementation of NIDS signatures as deterministic finite-state automata (DFAs) may leads to state explosion problem. Although the overall memory has been reduced by Yu and Chen³ with the proposal of multiple DFAs, state-space explosion arises for complex signature sets. Another limitation is the increased scanning time because multiple DFAs should inspect payloads now. State explosion problems has not been resolved completely even after the implementations of DFA compression techniques based on transition rule reduction and data encoding. For the HFA method hardware implementation details have not been revealed clearly. Scalability problem occurs for XFA method presented in ²⁰ with increased number of non-wildcard bytes. Bloom filters techniques proposed by Ho and Lemieux ^{22, 23} and by Thin and Hieu¹⁹ pose upper bound limit on the length of string segments to be handled. In this paper we present a memory-efficient parallel string matching scheme using the pattern dividing approach and its hardware architecture for identification of patterns. Initially the byte stream is transformed into token stream by dividing the long target patterns into subpatterns with a fixed length and then processed with bit-based comparisons. In this approach, there is an increased number of shared common states due to reduced length and this approach is very efficient when compared with the cases of the string matching with byte-based comparisons. Here, we present the results of our implementation with open-source IDS software ClamAV¹. The amount of processing speed achieved with the optimizations of string matching algorithm and the improvement in throughput has been analyzed. The methodology that we developed here is efficient in terms of throughput and worst-case performance. The proposed method speeds up the processing rate of the string searching by three times.

II. PROPOSED EARLY DETECTION METHOD

To build many tiny state machines is the key to achieving high performance so that each of the state machines searches for only a portion of the bits of each rule. The new methodology that we proposed is specifically directed toward implementation in an architecture built up as an array of small memory blocks. Therefore, a system that maintains tight worst-case bounds on performance can be easily updated without interrupting the matching function. So the proposed method is considered to be efficient than existing best known approaches.

a) Bit-split Scheme

The hardware architecture is configured bit-split scheme that partitions and bit-splits a finite-state machine (FSM) into number of small state machines. And finally the prototype of the proposed bit-split matching engine is presented with Altera Kit to analyze the hardware modules. Here the state machines have been partitioned into a set of new state machines, thus each of the state machines matches only some of the bits of the input stream. Furthermore, each new state machine is only passed when a given input data could be a match. Therefore a match will be announced only when all of the match vectors agree which is implemented using partial match vector module. The partial match vector is a bit-vector which denotes the match for each rule. A full match vector can be declared by taking the AND of each of the partial match vectors, which accounts for the true match for a particular rule.

char c i e n

Table II. Binary Encoding of Input Stream

Each bit of the eight-bit ASCII code is extracted to construct its own binary state machine, a state machine whose alphabet contains only 0 and 1. Based on the ASCII code, bit-based matching is first made at the state machines of lowest edges. For example for the input stream "client", the ASCII codes are "63, 6C, 69, 65, 6E 74" and the binary digits are extracted as given in Table II. Matching of consecutive state machines can be triggered only if the system receives the enable signal from the lowest edge state machine. Thus considerable amount of processing time can be efficiently reduced from the fact the probability of occurrences of intrusions in the input stream will be considerably low. Such that most of the matching problems can be skipped off by the architecture and therefore increased throughput rate can be achieved with our early detection approach.

b) Gated latch control circuit

Since the matching of virus signatures presented as sub-patterns, for example with the pattern "client" sub-pattern 1 is "cli" and "ent" as sub-pattern 2. The result of partial match vector of sub-pattern1 can be used as the next state determiner for the second partial match vector to start the matching process for the sub-pattern 2 as shown in Fig. 2. Matching process for the patterns triggered by early detection module can be skipped through Gated latch control circuit for low power consumption. Therefore, skipping of the matching process with the proposed control circuitry can greatly contributes to the increase in processing speed of the hardware architecture in addition to efficient power saving by keeping the hardware resources idle for those which skipped by the early detection methodology. The proposed scheme can be easily implemented for both basic and regex signatures.

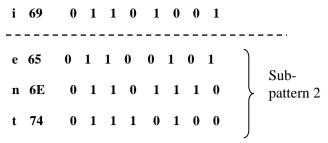


Figure 2.Early Detection module

III. TOKEN DETECTION METHOD

The increase in number of counting blocks poses difficulties to the design of the hardware matching engine. The hardware implementation using ad hoc approach is not feasible to incorporate large count of hardware circuits to execute the required counting. Also the hardware implementation using DFA suffers from state explosion problem in case of counting blocks get expanded into explicit states. Segments that are delimited by wildcard characters may be partitioned into 2 or more tokens. Bit-split string detection method can be used to detect the string tokens. PACX (Extended P-AC⁷) method has been used to match fixed-length tokens with 4 to 15 bytes which consists of a basic string component at the front combined with a small number of wildcard bytes, nibbles and/or alternate bytes.

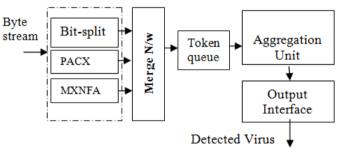


Figure 3. Block diagram of the signature matching engine

a) PACX token detection unit

The PACX (extended P-AC string detection method) detection method differs from the P-AC method in the fact that PACX method does not contain any feedback path. Furthermore PACX method can support wildcard byte, nibble and alternate byte values.

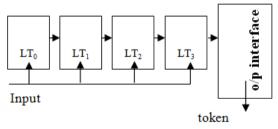


Figure 4.PACX detection method

The PACX detection method can process tokens with 4 to 7 bytes as given in Fig. 4 which can execute matching of tokens with 4 bytes. The lookup table and a processing unit are the important components of PACX method. There are about 6 fields to account for an entry in the lookup table which are char (character), cm (character mask), ns (next state), bs (bit-select mask), tid (token ID) and control flags. The comparator does not required for LT₀ as it can be directly indexed by the input byte. Direct indexing plus bit-select (DIBS) approach on be used to access the local table for the consecutive stages.

| Token | Description | |
|-------|------------------------------|--|
| t1 | 28223266 | |
| t2 | 2822(33 34 35 36 37 38 39)66 | |

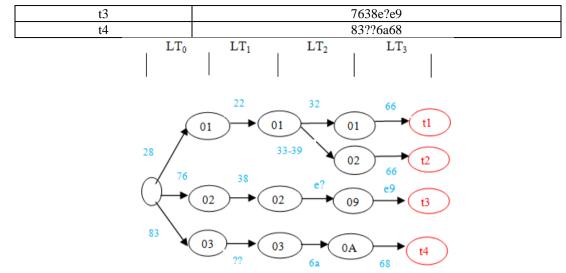


Figure 5. Sample set of tokens and the character-trie.

The detection method can be illustrated with the four example set of tokens. The character-trie is formed for the given set of tokens and consists of transition symbol (number next to an edge) and base address (number inside a state) as shown in Fig. 5. Detailed explanation for the set-up of the lookup tables of PACX method for the example set of tokens is given in⁸.

b)MX-NFA token detection unit

The MX-NFA regex detection method can be used to process the tokens that are complex to be executed by any other detection methods. The implementation of this method is based on NFA. The active rule table can be used to store and keep track of the transition rules of the underlying NFA. In the table, each rule can be enabled or disabled automatically by the control logic circuits.

| Control flag | Description | |
|----------------------------------|--|--|
| Enable (E) | The rule is active if E=1. | |
| Initial (I) | If I=1, the rule is active after initialization (or system reset). | |
| Hold (H) | If H=1, the E bit will not be reset automatically. | |
| Sequential activation (S_2S_1) | It specifies the number of sequential rules to be fired. $S_2S_1=00$: activate rule i+1 $S_2S_1=01$: activate rules i+1 to i+2 $S_2S_1=10$: activate rules i+1 to i+3 $S_2S_1=11$: activate rules i+1 to i+4 | |
| Output (O) | If O=1, an output signal is generated. | |

Figure 6. Control flags for a match entry in the MX-NFA.

| Control flag | Description | |
|--------------|---|--|
| Respond (R) | If R=1, responds to count-event signal | |
| | CE and clear E-bit. | |
| Activate | If C=1, sends an activate count signal | |
| Counter (C) | AC to the count module when the rule is | |
| | fired. | |

Figure 7. Control flags for a match entry in the MX-NFA count module.

For example a token aabb{-2}ccdd{-10}eeff is considered and MX-NFA rule table can be constructed as given in Fig.8. The wildcard entries (e3 and e4) can be used to support the at-most count {-2}. Using activation rule e2, the sequential rules e3, e4 and e5 can be fired. The counter module can be used to handle the at-most count {-10} in MX-NFA regex detection method.

The E-bit of e1 which is set to 1 after system reset can remain active with H=1. The at-most count can be checked by the count module which consists of an initial count register and a count-down counter. The counter starts the count-down if the count signal AC is passed to the count module. The count-event signal CE will be generated to stop the counting when the counter reaches to 0. Detailed explanation for the implementation of MX-NFA rule table can be seen from ⁸.

c)Token refinements and Aggregation Unit

The detected tokens are reassembled by the aggregation unit to check for any multi-token segment. Hence the lower-bound displacement can be checked by the aggregation unit despite of the token detection unit. There may be the possibility for the occurrence of two or more tokens with only variation in at-most count. For example in case of token 5b4424{-20}33d2 and the token 5b4424{-30}33d2, MX-NFA detection method takes account of the token with the larger at-most count only, i.e. token 8b4424{-30}33d2. The AU can be implemented as a conventional NFA. Current state list (CSL) and next state list (NSL) are the two lists of states which can be maintained as FIFO queues. An entry in CSL/NSL is a 4-tuple (stateID, bs, loc, expiry), where stated is the state ID, bs is the bit-mask for generating the address offset, loc is the reference location of the token that causes the state transition, and expiry is the expiry timestamp of the state. The aggregation unit can be used to perform the approximated checking instead of exact checking of displacement counts in the case of multiple at-most counts.

IV. IMPLEMENTATION OF PAGE-ENABLED PARALLEL PROCESSING (PEPP)

To catch up with the throughput requirement, we need to devise new system architecture that can process multiple bytes of input data per cycle. It is possible to increase the system throughput by a straightforward parallel processing technique. By formulating a novel parallel processing methodology for string matching data structures, we can increase the throughput rate efficiently. This result is important because we provide this parallel computation while at the same time providing worst case performance guarantees for the string matching algorithm. With the presented parallel approach for hardware implementation of string matching, system throughput can be doubled with simple logic structure. This is an advantage that ensures scalability of the method in handling fast expanding signature sets of network intrusion detection systems. In synchronous circuits clock will be used for time reference.

The main limitation of this approach is the occurrences of synchronization errors in synchronous circuits. There are three cases of synchronization mismatches called mismatch during ASCII encoding, mismatch occurs during string matching conversion and mismatches may occurs between the pages. This limitation can be avoided using PLL (Phase locked loop) clock technique. Here highly reconfigurable clock divider will be used along with reconfigurable delay lines based phase match schemes.

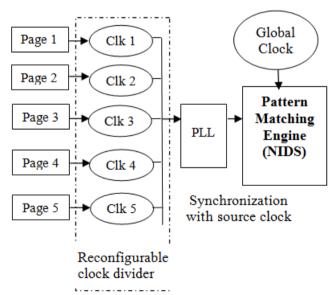


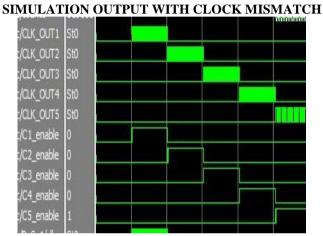
Figure 9.Page-enabled parallel processing (PEPP)

Here in this study, five pages with various operating clocks are implemented based on single source clock by using RECONFIGURABLE CLOCK DIVIDER. And phase signals will be successfully matched with PLL.To cope up with the variable rate browsing of the users from different geographical locations such as

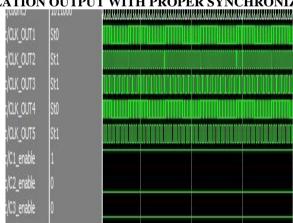
2G,3G or 4G speeds, the source clock will be divided into required range. And this divided clock will be matched with global clock using PLL. For every positive clock of match PAGE data will be read out and match with input stream. The main advantage of this method is that this implementation can support the previously proposed early detection method. During matching time early detection will be carried out from any PAGES.

EXPERIMENTAL RESULT AND EVALUATIONS

The simulation results for the page-enabled parallel implementation given with ModelSim-Altera 6.4a showed the efficiency of the approach. Here the input intrusions are partitioned into pages. Adoptive reconfigurable phase locked loop based clock divider has been used for variable rate pattern match. Bit-wise FSM based state transitions are performed between input bit stream & sub pattern from each pages. Final global match has been based on PMV vector. The partitioning of the source clock with the reconfigurable clock divider contributes to the improvement of clock speed in the new design. Also the hardware matching engine only uses a few percents of the LUTs available in the FPGA board.



If the method is proposed on ASIC, more chip area can be allocated to memory blocks and the matching engine can achieve even higher clock speed. From the evaluation results it is clear that our bit-split based matching approach effectively reduces the information that needs to be executed by the aggregation unit and the scoreboard. Our pattern matching engine is presented on Altera DE2 Development board. FPGA chip in the DE2 board is Cyclone II EP2C70F896C6. We use Quartus II 12.0 Web Edition for hardware synthesis and mapping. OUARTUS II hardware synthesis report (shown in Table III) proved the efficiency of the proposed matching method.



SIMULATION OUTPUT WITH PROPER SYNCHRONIZATION

TABLE III. Power and Throughput rate

| | Power consumption | Speed (char/cycle) |
|-----------------------------|-------------------|--------------------------|
| Bit-split scheme | 69.5 mW | 1(max 250 MHz clk) |
| Gated latch control circuit | 46.3 mW | 1 |
| PEPP | 54.7 mW | multiple (char/cycle) |

VI. CONCLUSION

Content inspection in intrusion detection system is a computation intensive task. To inspect web-intensive traffic in real-time, hardware accelerators are necessary to perform this action. However, the rate of increase in database is much faster than the rate of increase in the clock frequency of VLSI technology. Hence, there exists a demand to design new hardware architecture that can process multiple bytes of input data per cycle. In this paper, we proposed the bit-split matching approach and could support both basic and regular expression virus signatures. Experimental results on ClamAV signature database show that our system could support 1Gbps throughput and is more efficient than previous approaches in term of processing speed. Our design mainly bases on memory and could be easily updated for new virus signatures. The proposed architectural features namely bit-split matching scheme and gated latch control circuit contributes to the improved throughput rate. The page-enabled parallel matching system could exploit the high matching throughput FPGA-based engine while maintain the flexibility and low power consumption. The method of page-enabled parallel computation proposed in this study is only efficient to simple strings. Therefore, the future work will be focused to the design of hardware engine for matching the regexes in the virus database.

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